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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

PRICE SENSITIVE INFORMATION

This announcement is made pursuant to Rules 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of AviChina Industry & Technology Company Limited (the “**Company**”) announces that China Aviation Optical-Electrical Technology Co., Ltd. (“**JONHON Optronics**”), a subsidiary of the Company whose A shares are listed on the Shenzhen Stock Exchange, will, on 18 April 2012, publish an announcement pursuant to the “*Rules Governing Disclosure of Information of Companies whose Shares are Listed on the Shenzhen Stock Exchange*” relating to suspension of trading in its A shares due to a significant event (the “**Announcement**”). According to the Announcement, the board of directors of JONHON Optronics will convene a meeting to consider and approve a possible non-public issue of shares (the “**Transaction**”) and therefore, an application has been made to the Shenzhen Stock Exchange for suspension of trading in its A shares on the Shenzhen Stock Exchange for no more than five trading days commencing from 18 April 2012.

As details of the Transaction have not yet been finalized, the Transaction is subject to uncertainties. Upon finalization of such details, the Company will, where appropriate, publish further announcement(s) pursuant to the relevant requirements under the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Hong Kong, 17 April 2012

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*