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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

VOTING RESULTS OF EGM

The Board is pleased to announce that the EGM was held by the Company at 9:00 a.m. on Friday, 15 January 2021 and the Resolutions set out in the EGM Notice were considered and approved at the EGM.

References are made to the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 30 December 2020, and the notice of EGM dated 30 December 2020 (the “**EGM Notice**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the EGM Notice.

The board of Directors of the Company (the “**Board**”) is pleased to announce that the EGM was held at 9:00 a.m. on Friday, 15 January 2021 at Avic Hotel, No.10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) during which the resolutions set out in the EGM Notice (the “**Resolutions**”) were duly passed. As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) is 7,711,332,242.

For the Resolutions as set out in the EGM Notice, the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the EGM was 7,711,332,242. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules. The Shareholders in attendance either in person or by proxy at the EGM represented 5,850,126,067 Shares carrying voting rights, or 75.86% of the total number of Shares carrying voting rights for the Resolutions.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

At the EGM, the following Resolutions were considered and approved by way of poll:

Number	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
Special Resolutions			
1	“ THAT the change of registered capital (details of which are set out in the paragraph headed “Proposed Change of Registered Capital” in the letter from the Board contained in the Circular) be and is hereby approved and confirmed.”	5,850,126,067 (100%)	0 (0%)
2	<p>“THAT</p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed amendments to the Articles of Association (details of which are set out in the paragraph headed “Proposed Amendments to the Articles of Association” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect to the proposed amendments to the Articles of Association, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his absolute discretion deem fit.”</p>	5,850,126,067 (100%)	0(0%)

The Board confirmed that all the Resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking purpose at the EGM.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 15 January 2021

As at the date of this announcement, the Board comprises executive Directors Mr. Wang Xuejun and Mr. Zhao Hongwei, non-executive Directors Mr. Yan Lingxi, Mr. Lian Dawei and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Renhuai, Mr. Liu Weiwu and Mr. Wang Jianxin.

** For identification purposes only*