

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

OVERSEAS REGULATORY ANNOUNCEMENT

RESULTS OF SUBSIDIARIES

Summary

On 25 April 2012, Hafei Aviation, Hongdu Aviation, AVIC Avionics and JONHON Optronics will publish their unaudited first quarter reports for 2012 prepared under the PRC Accounting Standards on the websites of the Shanghai Stock Exchange and the Shenzhen Stock Exchange respectively.

Investors should note that the Company has prepared its financial statements under the International Financial Reporting Standards (the "IFRS"). The financial data disclosed herein may be significantly different if prepared under the IFRS. Investors should exercise caution when dealing in the securities of the Company.

This announcement is made pursuant to the Rule 13.09(2) of the Listing Rules.

On 25 April 2012, Hafei Aviation, Hongdu Aviation, AVIC Avionics and JONHON Optronics will publish their unaudited first quarter reports for 2012 prepared under the PRC Accounting Standards on the websites of the Shanghai Stock Exchange and the Shenzhen Stock Exchange respectively. The key unaudited financial data of the reports are set out as follows:

For the three months ended 31 March 2012

Unit: RMB

Name of company	Revenue	Cost of sales	Net profit / (loss) attributable to the equity holders of the company
Hafei Aviation	262,974,959.08	234,371,910.79	12,456,746.63
Hongdu Aviation	125,647,829.09	105,324,122.93	(29,477,528.57)
AVIC Avionics	871,137,897.04	603,394,139.66	88,006,468.66
JONHON Optronics	493,271,747.92	336,981,769.06	31,117,511.97

Investors should note that the Company has prepared its financial statements under the IFRS. The financial data disclosed herein may be significantly different if prepared under the IFRS. Investors should exercise caution when dealing in the securities of the Company.

Definitions:

“AVIC Avionics”	China AVIC Avionics Equipment Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 44.49% of its interest being held directly by the Company
“Board”	the board of directors of the Company
“Company”	AviChina Industry & Technology Company Limited
“Group”	the Company and its subsidiaries
“Hafei Aviation”	Hafei Aviation Industry Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 50.05% of its interest being held by the Company through a wholly-owned subsidiary
“Hongdu Aviation”	Jiangxi Hongdu Aviation Industry Co., Ltd., a joint stock limited company whose shares are listed on the Shanghai Stock Exchange with 43.63% of its interest being held directly by the Company
“JONHON Optronics”	China Aviation Optical-Electrical Technology Co., Ltd., a joint stock limited liability company whose shares are listed on the Shenzhen Stock Exchange with 43.34% of its equity interest being held directly by the Company
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China

By Order of the Board

AviChina Industry & Technology Company Limited*

Yan Lingxi

Company Secretary

Hong Kong, 25 April 2012

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

** For identification purposes only.*